

**IN THE MATTER OF
LEHMAN BROTHERS SECURITIES ASIA LIMITED
(IN LIQUIDATION)**

COMPANIES WINDING-UP NO. 437 OF 2008

**AND
THE COMPANIES ORDINANCE**

CAP. 32

NOTICE IS HEREBY GIVEN that the creditors of the above named company, which is in Compulsory Liquidation, are required (if they have not already done so), on or before the close of business on 14 August 2009 to send in their names and addresses, and the particulars of their debts or claims (including establishing any title they may have to priority under Section 265 of the Companies Ordinance), and the name and address of their solicitors, if any, to the undersigned at 27th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong and, if so required by notice in writing from the said Liquidators, are personally or by their solicitors to come in and prove their said debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated this 24th day of July, 2009.

Paul Brough
Edward Middleton
Patrick Cowley
Joint and Several Liquidators